

BIDDERS NAME: American Elevator Solutions, LLC**ATTACHMENT A - PRICING SUMMARY****RATES AND CHARGES**

Note: Pricing is to remain firm while contract is in effect

Elevator Maintenance Services**Historical Museum – 400 S. Main Street, Broken Arrow, OK**

Description	Mechanic Rate:	Unit	Rate
Regular Hourly Rate (Monday–Friday, 8AM–5PM)		Per Hour	\$ <u>321.00</u>
After-Hours/Weekend Hourly Rate		Per Hour	\$ <u>545.00</u>
Emergency Service Call Rate		Per Hour	\$ <u>TBD by RT or OT rates</u>
Holiday Service Rate		Per Hour	\$ <u>685.00</u>
Trip Charge (if applicable)		Per Trip	\$ <u>NA</u>
Minimum Call-Out Charge (if applicable)		Each	\$ <u>TBD by RT or OT rates</u>
Materials Markup (if any)		Percentage over cost	<u>20%</u>
Annual Preventative Maintenance Fee (if offered as a flat rate)		Per Year	\$ <u>3,852.00</u>

THIS BID IS INVALID IF NOT SIGNED AND NOTARIZED BY AN AUTHORIZED AGENT

BIDDERS NAME: American Elevator Solutions, LLC**ATTACHMENT B - TERMS AND SIGNATURE SHEET**

In compliance with this invitation for Bid Number: 25.181 and subject to all conditions thereof, the undersigned offers and agrees to furnish any or all items and/or services upon which prices are quoted, at the price quoted as specified.

My signature certifies that the accompanying bid is not the result of or affected by any act of collusion with another person or company engaged in the same line of business or commerce, or any act of fraud punishable under Federal, State, or City Law. Furthermore, I understand that fraudulent and collusive bidding is a crime under Federal, State, and City Law and can result in fines, prison sentences, and civil damage awards. I hereby certify that I am authorized to sign this bid for the bidder.

If you desire not to bid on this Invitation, forward your acknowledgement of "No Bid". Return of only the "Statement of No Interest Sheet" with authorized signature and indicate the reason for "No Bid". Failure to comply may be cause for removal of your company's name from the bid list for the subject commodity and/or service.

Complete Legal Name of Bidder ESI Legacy Holdco, IncDate: 9/15/2025Company Name: American Elevator Solutions, LLCAddress: 1905 S. Harvard AvenueOklahoma CityOK73128

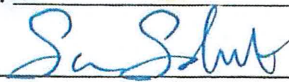
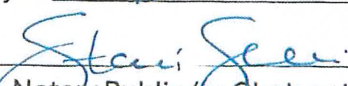
City

State

Zip Code

Email: sws@myelevatorcompany.co

X

Official Title: PresidentPlease print or type name clearly: Steven SchmidtTelephone: 405-236-1174Fax Number: 405-236-1179Federal Tax ID Number: 93-3900587Subscribed and sworn to before me this 9 day of Sept.20 25My Commission Expires: 5-28-29
(Notary Public (or Clerk or Judge))

STACIE CAROLINE SCHMIDT
Notary Public, State of Oklahoma
Commission # 25006354
My Commission Expires 05-28-2029

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BIDDERS NAME: American Elevator Solutions, LLC**ATTACHMENT C - REFERENCES**

Provide a listing of at least three (3) references, preferably school districts but certainly companies of similar size/volume, for whom you have provided these services within the last three (3) years.

Customer Name: University of TulsaTelephone: 918-631-3049Contact Name: Michael Gammill Title: Director of Facilities ManagementAddress: 800 S. Tucker Dr.TulsaOK74104

City

State

Zip Code

Email Address: mig4235@utulsa.eduCustomer Name: Tulsa TechTelephone: 918-352-8655Contact Name: Tim Gilliam Title: Assistant Director of Facilities OperationsAddress: 5647 S. 122nd E AvenueTulsaOK74147

City

State

Zip Code

Email Address: tim.gilliam@tulsatech.eduCustomer Name: Google Data CenterTelephone: 918-853-7700Contact Name: Joshua Hudson Title: Facilities TechnicianAddress: 4581 Webb StreetPryorOK74361

City

State

Zip Code

Email Address: joshuahudson@google.com

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BIDDERS NAME: American Elevator Solutions, LLC**ATTACHMENT D - INTEREST AFFIDAVIT**

The following affidavit is to accompany the proposal:

STATE OF: OklahomaCOUNTY OF: Oklahoma

Steven Schmidt, of lawful age, being first duly sworn, states that s(he) is the agent authorized by the bidder to submit the attached proposal. Affiant further states that no officer or employee of the City of Broken Arrow either directly or indirectly, owns a twenty-five percent (25%) interest in the bidder's business or such a percentage, which constitutes a controlling interest. Affiant furthers states that the following officers and/or employees of the City of Broken Arrow have some direct or indirect interest in the bidder's business:

none

For purposes of this affidavit, a direct or indirect interest is defined to include any relationship existing on the date of this affidavit, or which previously existed within the past year. Such an interest shall also be defined to include any business relationship between or among the proposed parties to the contract project and also to include any business relationship between the officers and directors of the proposed contracting parties of the project.

X Sc SchmidtSubscribed and sworn to before me this 9 day of Sept. 2025My Commission Expires: 5-28-29Stacie Schmidt
(Notary Public (or Clerk or Judge))

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BIDDERS NAME: American Elevator Solutions, LLC**ATTACHMENT E - PROPOSAL AFFIDAVIT**

The following affidavit is to accompany the proposal:

STATE OF: OklahomaCOUNTY OF: OklahomaSteven Schmidt, of lawful age, being first duly sworn, on oath says:

1. (S)he is the duly authorized agent of American Elevator Solutions, LLC., the proposer submitting the competitive offer which is attached to this statement, for the purpose of certifying the facts pertaining to the existence of collusion among proposer and between proposer and city officials or employees, as well as facts to pertaining to the giving or offering of things of value to government personnel in return for special consideration in the letting of any contract pursuant to the offer to which this statement is attached;
2. (S)he is fully aware of the facts and circumstances surrounding the making of the offer to which this statement is attached and has been personally and directly involved in the proceeding leading to the submission of such proposal; and
3. Neither the proposer nor anyone subject to the proposer's direction or control has been a party:
 - a). to any collusion among proposers in restraint of freedom of competition by agreement to submit an offer at a fixed price or to refrain from submitting an offer, b). to any collusion with any city official or employee as to quantity, quality, or price in the prospective contract, or as to any other terms of such prospective contract, nor
 - c). in any discussions between proposers and any city official concerning exchange of money or other things of value for special consideration in the letting of a contract.

x Sc SchmidtSubscribed and sworn to before me this 9 day of Sept. 2025My Commission Expires: 5-28-29 Stacie Schmidt
Notary Public (or Clerk or Judge)

THIS BID IS INVALID IF NOT SIGNED AND NOTARIZED BY AN AUTHORIZED AGENT