

SOURCES AND USES OF FUNDS

Broken Arrow Municipal Authority 2024 Lease Purchase (Government Capital)

Sources:

Bond Proceeds:	
Par Amount	3,226,111.80
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	3,226,111.80
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Uses:

Project Fund Deposits:	
Project Fund	3,191,350.60
Delivery Date Expenses:	
Cost of Issuance	34,761.12
Other Uses of Funds:	
Additional Proceeds	0.08
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	3,226,111.80
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COST OF ISSUANCE

Broken Arrow Municipal Authority 2024 Lease Purchase (Government Capital)

<i>Cost of Issuance</i>	<i>\$/1000</i>	<i>Amount</i>
Bond Counsel Fee & Expenses	10.00000	32,261.12
Bond Counsel Expenses	0.77493	2,500.00
	10.77493	34,761.12

BOND SUMMARY STATISTICS

Broken Arrow Municipal Authority 2024 Lease Purchase (Government Capital)

Dated Date	09/30/2024
Delivery Date	09/30/2024
Last Maturity	10/01/2028
Arbitrage Yield	4.811979%
True Interest Cost (TIC)	4.811979%
Net Interest Cost (NIC)	4.870000%
All-In TIC	5.267045%
Average Coupon	4.870000%
Average Life (years)	2.562
Duration of Issue (years)	2.443
Par Amount	3,226,111.80
Bond Proceeds	3,226,111.80
Total Interest	402,579.75
Net Interest	402,579.75
Total Debt Service	3,628,691.55
Maximum Annual Debt Service	907,172.92
Average Annual Debt Service	906,543.34
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	_____
Bid Price	100.000000

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>
Bond Component	3,226,111.80	100.000	4.870%	2.562
	3,226,111.80			2.562

	TIC	All-In TIC	Arbitrage Yield
Par Value	3,226,111.80	3,226,111.80	3,226,111.80
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		(34,761.12)	
- Other Amounts			
Target Value	3,226,111.80	3,191,350.68	3,226,111.80
Target Date	09/30/2024	09/30/2024	09/30/2024
Yield	4.811979%	5.267045%	4.811979%

BOND PRICING

Broken Arrow Municipal Authority 2024 Lease Purchase (Government Capital)

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Amount</i>	<i>Rate</i>	<i>Yield</i>	<i>Price</i>
Bond Component:					
	10/01/2025	749,624.80	4.870%	4.870%	100.000
	10/01/2026	786,568.00	4.870%	4.870%	100.000
	10/01/2027	824,873.80	4.870%	4.870%	100.000
	10/01/2028	865,045.20	4.870%	4.870%	100.000
		3,226,111.80			

Dated Date	09/30/2024	
Delivery Date	09/30/2024	
First Coupon	10/01/2025	
Par Amount	3,226,111.80	
Original Issue Discount	3,226,111.80	
Production	3,226,111.80	100.000000%
Underwriter's Discount	3,226,111.80	100.000000%
Purchase Price	3,226,111.80	100.000000%
Accrued Interest	3,226,111.80	
Net Proceeds	3,226,111.80	

BOND DEBT SERVICE

Broken Arrow Municipal Authority 2024 Lease Purchase (Government Capital)

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
10/01/2025	749,624.80	4.870%	157,548.07	907,172.87	907,172.87
10/01/2026	786,568.00	4.870%	120,604.92	907,172.92	907,172.92
10/01/2027	824,873.80	4.870%	82,299.06	907,172.86	907,172.86
10/01/2028	865,045.20	4.870%	42,127.70	907,172.90	907,172.90
	3,226,111.80		402,579.75	3,628,691.55	3,628,691.55

FORM 8038 STATISTICS

Broken Arrow Municipal Authority 2024 Lease Purchase (Government Capital)

Dated Date 09/30/2024
Delivery Date 09/30/2024

<i>Bond Component</i>	<i>Date</i>	<i>Principal</i>	<i>Coupon</i>	<i>Price</i>	<i>Issue Price</i>	<i>Redemption at Maturity</i>
Bond Component:						
	10/01/2025	749,624.80	4.870%	100.000	749,624.80	749,624.80
	10/01/2026	786,568.00	4.870%	100.000	786,568.00	786,568.00
	10/01/2027	824,873.80	4.870%	100.000	824,873.80	824,873.80
	10/01/2028	865,045.20	4.870%	100.000	865,045.20	865,045.20
		3,226,111.80			3,226,111.80	3,226,111.80

	<i>Maturity Date</i>	<i>Interest Rate</i>	<i>Issue Price</i>	<i>Stated Redemption at Maturity</i>	<i>Weighted Average Maturity</i>	<i>Yield</i>
Final Maturity	10/01/2028	4.870%	865,045.20	865,045.20		
Entire Issue			3,226,111.80	3,226,111.80	2.5624	4.8120%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	34,761.12
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

PROOF OF ARBITRAGE YIELD

**Broken Arrow Municipal Authority
2024 Lease Purchase (Government Capital)**

<i>Date</i>	<i>Debt Service</i>	<i>Present Value to 09/30/2024 @ 4.8119792355%</i>
10/01/2025	907,172.87	864,932.02
10/01/2026	907,172.92	824,767.01
10/01/2027	907,172.86	786,467.05
10/01/2028	907,172.90	749,945.73
	3,628,691.55	3,226,111.80

Proceeds Summary

Delivery date	09/30/2024
Par Value	3,226,111.80
Target for yield calculation	3,226,111.80