

ATTACHMENT B
TERMS AND SIGNATURE SHEET

In compliance with this invitation for Bid Number XX.XXX and subject to all conditions thereof, the undersigned offers and agrees to furnish any or all items and/or services upon which prices are quoted, at the price quoted as specified.

My signature certifies that the accompanying bid is not the result of or affected by any act of collusion with another person or company engaged in the same line of business or commerce, or any act of fraud punishable under Federal, State, or City Law. Furthermore, I understand that fraudulent and collusive bidding is a crime under Federal, State, and City Law and can result in fines, prison sentences, and civil damage awards. I hereby certify that I am authorized to sign this bid for the bidder.

If you desire not to bid on this Invitation, forward your acknowledgement of "No Bid". Return of only the "Statement of No Interest Sheet" with authorized signature and indicate the reason for "No Bid". Failure to comply may be cause for removal of your company's name from the bid list for the subject commodity and/or service.

Complete Legal Name of Bidder: JORDAN FULTON

Date: 5-28-25

Company Name: McINTOSH SERVICE

Address: 4640 S 83RD AVE TULSA OK 74145
City State Zip Code

Email: FULTON.J@mcINTOSHOK.COM

Signature: [Signature] Official Title: PRESIDENT

Please print or type name clearly: JORDAN FULTON

Telephone: 918-270-1414 Fax Number: 918-270-1444

Federal Tax ID Number: 47-2338484

Subscribed and sworn to before me this 28th day of May 2025

My Commission Expires: 8/17/2027 [Signature]
Notary Public (or Clerk or Judge)



THIS BID IS INVALID IF NOT SIGNED AND NOTARIZED BY AN AUTHORIZED AGENT

ATTACHMENT C
REFERENCES

See attached References

Provide a listing of at least three (3) references, preferably school districts but certainly companies of similar size/volume, for whom you have provided these services within the last three (3) years.

(1) Customer Name: _____

Telephone: _____

Contact Name: _____

Title: _____

Address: _____

City

State

Zip Code

Email Address: _____

(2) Customer Name: _____

Telephone: _____

Contact Name: _____

Title: _____

Address: _____

City

State

Zip Code

Email Address: _____

(3) Customer Name: _____

Telephone: _____

Contact Name: _____

Title: _____

Address: _____

City

State

Zip Code

Email Address: _____



NAME OF CORPORATION	McIntosh Corporation PO Box 472208 Tulsa, OK 74147-2208 918.270.1414 – 918.270.1444 Fax			
CORPORATE TAX ID NUMBER	73-1354458	CORPORATE D&B NUMBER	19-858-3056	
PRINCIPALS	Charles Benningfield, Chief Executive Officer Jordan Fulton, President and Chief Operating Officer Matt Groves, Director of Operations			
NAME OF LLC'S/LOCATIONS	McIntosh Mechanical, LLC Charles Benningfield - President 918.270.1414 – 918.270.1444 Fax <i>Mailing Address:</i> PO Box 472208 Tulsa, OK 74147 <i>Physical Address:</i> 8141 E 48 th St Tulsa, OK 74145		McIntosh Service, LLC Jordan Fulton - President 918.270.1414 – 918.359.9154 Fax <i>Mailing Address:</i> PO Box 472208 Tulsa, OK 74147 <i>Physical Address:</i> 4640 S 83 rd East Ave Tulsa, OK 74145	
LLC TAX ID NUMBERS	47-2350696		47-2338484	
LLC D&B NUMBERS	07-983-6213		07-969-6473	
LLC SAM/CAGE NUMBERS	-		079696473/86XC5	
TYPE OF BUSINESS	Commercial & Industrial HVAC and Plumbing Service, Refrigeration, Boilers, Computer Room Units, Temperature Controls, Backflow Prevention Certification, Indoor Air Quality, Sheet Metal, NEBB Certified Test and Balance, Sound and Vibration			
OK SALES TAX ID	749191168			
NAICS CODE	238220			
INCORPORATED	October 2, 1987, State of Oklahoma			
IN BUSINESS SINCE	1957			
BONDING/ INSURANCE	Travelers Casualty and Surety Company of America Rich & Cartmill Inc Vaughn P Graham Jr CIC - Agent 2738 E 51 st St, Ste 400, Tulsa, OK 74105-6228 918.293.7195 – 918.744.8429 Fax			
BANK REFERENCE	Arvest Bank Contact: Kurt Kazmierski 918.382.2653 – 918.631.6820 Fax			
TRADE REFERENCES				
Hambrick Ferguson John Hambrick PO Box 470245 Tulsa, OK 74147 918.627.2462 – 918.665.8326 Fax	Automated Bldg Systems Joel Karstetter PO Box 472166 Tulsa, OK 74147 918.665.3974 – 918.665.4219 Fax		Engineered Equipment Inc Chuck Mayfield 10404 E 55 th Pl, Ste L Tulsa, OK 74146 918.624.1005	
Ferguson Enterprises Daniel Hernandez 6525 E 42 nd St Tulsa, OK 74145-4629 918.830.5781 – 918.628.1314 Fax	Bouchard Insulation Inc Brandon Ellis 824 W Elgin St Broken Arrow, OK 74012 918.254.7232		Hajoca Corporation Cullen Gardenhire 5154 S 110 th East Ave Tulsa, OK 74146 918.627.3332 – 918.663.2370 Fax	

LICENSE NAME	HOLDER	NUMBER	STATE
Plumbing Contractor	Charles Benningfield	00143162	OK
Mechanical Contractor	Charles Benningfield	00143162	OK
Plumbing Contractor	Matthew Groves	00191850	OK
Mechanical Contractor	Matthew Groves	00191850	OK
Install, Service and/or Repair Boilers & Pressure Vessels	McIntosh Service LLC	1084	OK
NEBB Testing, Adjusting and Balancing of Environmental Systems	McIntosh Service LLC	3640	Nat'l
NEBB Whole Building Systems Technical Commissioning: Plumbing	Tony Wise	-	Nat'l
Class "D" Waterworks Operator	Daniel Owens	92859	OK
ASME "R" Certified	Charles Benningfield	R-7059	Nat'l Board
Unlimited Electrical Journeyman	Charles Benningfield	00143162	OK
Master Electrician	Charles Benningfield	M-2933	AR
Master Plumbing	Tom Owens	MP3584	AR
HVACR Class 'B' Contractor	Charles Benningfield	143805	AR

To the best of my knowledge, the above information is true.

Charles Benningfield
Charles Benningfield, Chief Executive Officer

June 10, 2025
Date

ATTACHMENT D
INTEREST AFFIDAVIT

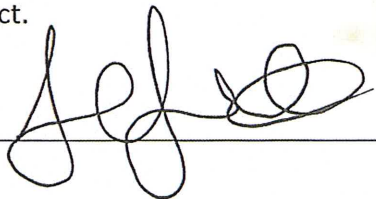
The following affidavit is to accompany the proposal:

STATE OF: OK

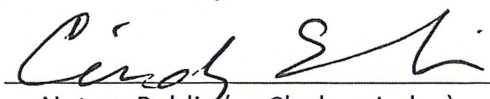
COUNTY OF: Tulsa

Jordan Fulton, of lawful age, being first duly sworn, states that s(he) is the agent authorized by the bidder to submit the attached proposal. Affiant further states that no officer or employee of the City of Broken Arrow either directly or indirectly, owns a twenty-five percent (25%) interest in the bidder's business or such a percentage, which constitutes a controlling interest. Affiant further states that the following officers and/or employees of the City of Broken Arrow have some direct or indirect interest in the bidder's business:

For purposes of this affidavit, a direct or indirect interest is defined to include any relationship existing on the date of this affidavit, or which previously existed within the past year. Such an interest shall also be defined to include any business relationship between or among the proposed parties to the contract project and also to include any business relationship between the officers and directors of the proposed contracting parties of the project.

X 

Subscribed and sworn to before me this 28th day of May 2025

My Commission Expires: 8/17/2027 
Notary Public (or Clerk or Judge)



THIS BID IS INVALID IF NOT SIGNED AND NOTARIZED BY AN AUTHORIZED AGENT

ATTACHMENT E
PROPOSAL AFFIDAVIT

The following affidavit is to accompany the proposal:

STATE OF: OK

COUNTY OF: Tulsa

Jordan Fulton of lawful age, being first duly sworn, on oath says:

1. (S)he is the duly authorized agent of McIntosh Service, the proposer submitting the competitive offer which is attached to this statement, for the purpose of certifying the facts pertaining to the existence of collusion among proposer and between proposer and city officials or employees, as well as facts to pertaining to the giving or offering of things of value to government personnel in return for special consideration in the letting of any contract pursuant to the offer to which this statement is attached;
2. (S)he is fully aware of the facts and circumstances surrounding the making of the offer to which this statement is attached and has been personally and directly involved in the proceeding leading to the submission of such proposal; and
3. Neither the proposer nor anyone subject to the proposer's direction or control has been a party:
 - a). to any collusion among proposers in restraint of freedom of competition by agreement to submit an offer at a fixed price or to refrain from submitting an offer, b).
 - to any collusion with any city official or employee as to quantity, quality, or price in the prospective contract, or as to any other terms of such prospective contract, nor
 - c). in any discussions between proposers and any city official concerning exchange of money or other things of value for special consideration in the letting of a contract.

X

Subscribed and sworn to before me this 28th day of May 2025

My Commission Expires:

8/17/2027



Cindy S. L.
(Notary Public (or Clerk or Judge))

THIS BID IS INVALID IF NOT SIGNED AND NOTARIZED BY AN AUTHORIZED AGENT