

# November 2025



**ECONOMIC DEVELOPMENT CORPORATION** 



# **November 2025 Report**

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#### **Business Retention and Expansion**

#### Summary

• November brought meaningful progress across multiple active and emerging projects in Broken Arrow's business community. The team identified a new expansion opportunity, Project Cactus, an existing company planning approximately \$12 million in capital investment to grow its physical footprint. Discussions with Project Sapling also advanced. The proposed incentive package for the project was approved by the BAEDC Board for recommendation to City Council. The item is scheduled for the December 2 executive session for authorization to enter into formal negotiations. In addition, the team met with a new business that revitalized an old elementary school into a coworking space—already experiencing strong demand and planning its next phase of expansion. These engagements continue to strengthen our relationships with local companies and highlight the ongoing growth and reinvestment taking place across Broken Arrow.

**BRE Meetings: 4** 

#### **New Business Attraction**

#### Summary

- Coordinated a site visit for Project Compass to Creek 51 to support the client with onthe-ground evaluation of project suitability.
- Project Sam: The property closing date has been slightly delayed due to ongoing offsite
  improvements, with a revised target of mid-December. The client is working with the
  City to obtain a permit approval letter confirming that a Certificate of Occupancy can be
  issued while offsite work is still in progress.

### **Incoming November Projects**

RFIs Received: 9 RFI Responses: 1

- Project Compass Submitted Lot 5 and 6 at Creek 51
  - Direct lead for electronics manufacturer exploring options for relocation and consolidation under one roof. Seeking at least 10 acres to build 190K to 200K SF light manufacturing facility to house manufacturing and office operations under one roof.
    - Project Scope
      - TBD capital investment
      - 200 jobs
- Project Eagle No response due to lack of existing buildings meeting project requirements.
  - U.S. aerospace and defense manufacturer pursuing existing sites for jet engine module production and testing facility. Seeking 125K to 155K of existing space with buffer from other industrial users and fully fenced, secured site.
    - Project Scope

- \$40 million capital investment
- 155 jobs
- Project Lucy No response due to lack of sites meeting project requirements.
  - Large, international critical minerals mining and refining company seeking a site for its first. U.S. smelting facility. Seeking a 20-acre site that would be suitable for industrial processing.
    - Project Scope
      - \$200 million in capital investment
      - 200 jobs
- Project Halito No response due to lack of sites meeting project requirements.
  - Company seeking to establish a phone assembly plant focused on first assembling mobile phones for both domestic and international markets. Seeking existing building of minimum of 40K SF up to 150K to 200K SF.
    - Project Scope
      - TBD capital investment
      - 500 jobs
- Project Land Nav 2025 No response due to lack of sites meeting project requirements.
  - Company seeking to establish a manufacturing facility to support U.S. Army Land Systems. This will be a fully automated, vertically integrated facility of tactical vehicles for the U.S. Army. Seeking a minimum of 100 acres with rail onsite and with preference given to brownfield sites.
    - Project Scope
      - \$1 billion capital investment
      - 550 jobs
- Project Brave No response due to lack of sites meeting project requirements.
  - A well-established, international company, with existing U.S. manufacturing operations, is assessing sites to develop a primarily ICE-related vehicle manufacturing and assembly facility. Seeking a minimum of 400 acres, ideally 450+ acres with rail onsite.
    - Project Scope
      - \$1 billion capital investment
      - 6000 jobs
- Project Independence No response due to lack of sites meeting project requirements.
  - A U.S. based critical minerals technology company seeking sites for their next facility that will enable domestic production of strategic materials to assist energy, defense, and high-tech manufacturing. Seeking an existing, standalone facility of 150K to 450K SF with rail access.
    - Project Scope
      - \$400 million capital investment
      - 300 jobs
- Project Jet Stream No response due to lack of sites meeting project requirements.

- A light manufacturing company is seeking an existing building of 50K SF with expansion capabilities to double the footprint.
  - Project Scope
    - TBD capital investment
    - 60 jobs
- Project Lassen No response due to lack of sites meeting project requirements.
  - Company seeking to establish their first large scale U.S. manufacturing location utilizing and advanced, first-of-a-kind process to produce clean, battery-grade graphite and hydrogen through natural gas and electricity, setting new standards in productivity, capital efficiency, and sustainability across several key industries. Seeking at least 100 acres with expansion opportunity to 200 total acres or an existing site with 300K SF of production space and at least 50K of ancillary unoccupied process and utility structure.
    - Project Scope
      - \$200 million capital investment
      - 100 jobs
- Project Swift Eagle No response due to lack of sites meeting project requirements.
  - Ammunition company looking statewide to establish a 155mm shell body manufacturing facility to serve both defense applications and advanced technology markets in the U.S. Seeking a minimum of 5 acres with room to expand to 8 acres with rail, on public transportation route, and ability to achieve GSA level III security.
    - Project Scope
      - \$40 million capital investment
      - 255 jobs

# Innovation, Entrepreneurship, and Small Business Development Summary

• Entrepreneurial activity in November continued to demonstrate strong community support and ecosystem engagement. 1 Million Cups Broken Arrow saw 46 community members attend and three local businesses presented, maintaining consistent participation and interest as we grow the program's impact. Beyond 1MCBA, we advanced planning for additional entrepreneurial programming, continued conversations with key Entrepreneurial Support Organizations, and expanded collaboration with our educational partners. These efforts build on the growing community buy-in we've experienced over the past several months and reinforce the shared commitment to strengthening resources, connectivity, and opportunities for entrepreneurs across Broken Arrow.

**Entrepreneurship Support Meetings: 14** 

### Workforce Development

### Summary

- BAEDC facilitated an HR Roundtable event in partnership with Atlas Coding School. The
  event provided the opportunity for attendees to participate in a discussion on the
  evolving technical skill needs shaping the workforce within the Tulsa metro area.
- Facilitated Talent Attraction & Workforce Development committee meetings with community and employer partners
  - Continued to review Amplify 2031 Strategic Plan with group and discussed different opportunities to help achieve various goals within workforce development and talent attraction
  - Discussed the Solar Turbines hiring event and methods to collaborate and market this support to other employers
  - Discussed the outcome from the NSUBA STEM event and potential opportunities to expand future events
- In partnership with Northeastern State University Broken Arrow, facilitated a STEM
   Open House style event for local high school students on the university campus. The
   event served over 55 students and exposed them to different career and degree
   pathways within the STEM field.
- Workforce Meetings = 12

#### **Broken Arrow Job Board Monthly Metrics:**

- 2609 page visits; 149 clicks on jobs; 4 job alert subscribers
- 28 application engagements

#### **Job Seeker Monthly Metrics:**

- Job seeker engagements = 8
- Job seeker placements = 0

#### Job Seeker Year to Date Metrics:

- Job seeker engagements = 362
- application engagements (job board) = 451
- Job seeker placements = 13

#### **Arrow Forge**

#### Summary

- Comprehensive Plan change from level 3 to level 7 was approved by Planning Commission and City Council
- **Rezoning** from Ag to IL was **approved** by Planning Commission and will go before City Council for approval during December 2<sup>nd</sup> council meeting.
- Land surveyor is completing the survey for lot split on Block 4, lot 1 for the planned 10acre land transfer for Project Flight

## Research Analysis, Strategic Planning, & Advocacy

# Summary

- BAEDC staff participated in the Tulsa Chamber OneVoice Summit, where regional business, government, and civic leaders reviewed and voted on northeast Oklahoma's 2025 legislative priorities, shaping the agenda that guides state and federal advocacy on issues such as infrastructure, economic development, workforce, and social services.
- CEO and VP attended the monthly Select Oklahoma membership meeting hosted by MidAmerica Industrial Park, gaining valuable insights from Parker Poe consultants on current national project trends and best practices in business recruitment.
- Staff met with the City team to discuss **opportunities for collaboration** in the future to ensure efforts aren't duplicated.
- Research Requests:
  - Business Resources 0
  - City of Broken Arrow 2
    - City requested capital investment and job growth numbers for the annual State of the City.
    - Tourism Manager requested STR/Costar data on hotels in Oklahoma,
       Tulsa, and Broken Arrow.
  - Workforce 0