# TABLE OF CONTENTS

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

# SOURCES AND USES OF FUNDS

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| *Sources:* | | |
|---|---|---|
| Bond Proceeds: | | |
| Par Amount | 27,620,000.00 | |
| Original Issue Discount | -464,403.45 | |
| | | 27,155,596.55 |

| *Uses:* | | |
|---|---|---|
| Project Fund Deposits: | | |
| Project Costs | | 21,201,619.05 |
| Other Fund Deposits: | | |
| Debt Service Reserve Fund | 2,762,000.00 | |
| Capitalized Interest Fund | 2,348,403.97 | |
| | | 5,110,403.97 |
| Cost of Issuance: | | |
| Bond Counsel Fee | 217,150.00 | |
| Bond Counsel Expenses | 2,500.00 | |
| Financial Advisor Fee | 217,150.00 | |
| Financial Advisor Expenses | 2,000.00 | |
| Disclosure Counsel Fee | 25,000.00 | |
| Trustee Bank Acceptance Fee | 4,000.00 | |
| Tax Increment District Creation Legal Fee | 53,000.00 | |
| | | 520,800.00 |
| Underwriter's Discount: | | |
| Average Takedown | 276,200.00 | |
| Underwriter's Counsel | 35,000.00 | |
| Expenses | 10,000.00 | |
| | | 321,200.00 |
| Other Uses of Funds: | | |
| Additional Proceeds | | 1,573.53 |
| | | 27,155,596.55 |

# COST OF ISSUANCE

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| *Cost of Issuance* | *$/1000* | *Amount* |
|---|---|---|
| Bond Counsel Fee | 7.86206 | 217,150.00 |
| Bond Counsel Expenses | 0.09051 | 2,500.00 |
| Financial Advisor Fee | 7.86206 | 217,150.00 |
| Financial Advisor Expenses | 0.07241 | 2,000.00 |
| Disclosure Counsel Fee | 0.90514 | 25,000.00 |
| Trustee Bank Acceptance Fee | 0.14482 | 4,000.00 |
| Tax Increment District Creation Legal Fee | 1.91890 | 53,000.00 |
| | 18.85590 | 520,800.00 |

# UNDERWRITER'S DISCOUNT

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| *Underwriter's Discount* | *$/1000* | *Amount* |
|---|---|---|
| Average Takedown | 10.00000 | 276,200.00 |
| Underwriter's Counsel | 1.26720 | 35,000.00 |
| Expenses | 0.36206 | 10,000.00 |
| | 11.62925 | 321,200.00 |

# BOND SUMMARY STATISTICS

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| | |
|---|---|
| Dated Date | 06/25/2025 |
| Delivery Date | 06/25/2025 |
| First Coupon | 12/01/2025 |
| Last Maturity | 06/01/2050 |
| Arbitrage Yield | 6.374468% |
| True Interest Cost (TIC) | 6.486225% |
| Net Interest Cost (NIC) | 6.393307% |
| All-In TIC | 6.671704% |
| Average Coupon | 6.243253% |
| Average Life (years) | 18.955 |
| Weighted Average Maturity (years) | 18.960 |
| Duration of Issue (years) | 10.961 |
| Par Amount | 27,620,000.00 |
| Bond Proceeds | 27,155,596.55 |
| Total Interest | 32,686,468.97 |
| Net Interest | 33,472,072.42 |
| Bond Years from Dated Date | 523,548,666.67 |
| Bond Years from Delivery Date | 523,548,666.67 |
| Total Debt Service | 60,306,468.97 |
| Maximum Annual Debt Service | 5,637,875.00 |
| Average Annual Debt Service | 2,418,708.65 |
| Underwriter's Fees (per $1000) | |
| Average Takedown | 10.000000 |
| Other Fee | 1.629254 |
| Total Underwriter's Discount | 11.629254 |
| Bid Price | 97.155672 |

| ***Bond Component*** | ***Par Value*** | ***Price*** | ***Average Coupon*** | ***Average Life*** |
|---|---|---|---|---|
| Term Bond No 1 | 2,760,000.00 | 98.792 | 5.500% | 7.624 |
| Term Bond No 2 | 4,230,000.00 | 97.551 | 5.750% | 13.150 |
| Term Bond No 3 | 6,975,000.00 | 98.318 | 6.250% | 18.123 |
| Term Bond No 4 | 13,655,000.00 | 98.461 | 6.375% | 23.470 |
| | 27,620,000.00 | | | 18.955 |

| | TIC | All-In TIC | Arbitrage Yield |
|---|---|---|---|
| Par Value | 27,620,000.00 | 27,620,000.00 | 27,620,000.00 |
| + Accrued Interest | | | |
| + Premium (Discount) | -464,403.45 | -464,403.45 | -464,403.45 |
| - Underwriter's Discount | -321,200.00 | -321,200.00 | |
| - Cost of Issuance Expense | | -520,800.00 | |
| - Other Amounts | | | |
| Target Value | 26,834,396.55 | 26,313,596.55 | 27,155,596.55 |
| Target Date | 06/25/2025 | 06/25/2025 | 06/25/2025 |
| Yield | 6.486225% | 6.671704% | 6.374468% |

# BOND PRICING

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| *Bond Component* | *Maturity Date* | *Amount* | *Rate* | *Yield* | *Price* | *Premium (-Discount)* |
|---|---|---|---|---|---|---|
| Term Bond No 1: | | | | | | |
| | 06/01/2028 | | 5.500% | 5.660% | 98.792 | |
| | 06/01/2029 | 160,000 | 5.500% | 5.660% | 98.792 | -1,932.80 |
| | 06/01/2030 | 285,000 | 5.500% | 5.660% | 98.792 | -3,442.80 |
| | 06/01/2031 | 340,000 | 5.500% | 5.660% | 98.792 | -4,107.20 |
| | 06/01/2032 | 395,000 | 5.500% | 5.660% | 98.792 | -4,771.60 |
| | 06/01/2033 | 460,000 | 5.500% | 5.660% | 98.792 | -5,556.80 |
| | 06/01/2034 | 525,000 | 5.500% | 5.660% | 98.792 | -6,342.00 |
| | 06/01/2035 | 595,000 | 5.500% | 5.660% | 98.792 | -7,187.60 |
| | | 2,760,000 | | | | -33,340.80 |
| Term Bond No 2: | | | | | | |
| | 06/01/2036 | 670,000 | 5.750% | 6.000% | 97.551 | -16,408.30 |
| | 06/01/2037 | 750,000 | 5.750% | 6.000% | 97.551 | -18,367.50 |
| | 06/01/2038 | 840,000 | 5.750% | 6.000% | 97.551 | -20,571.60 |
| | 06/01/2039 | 935,000 | 5.750% | 6.000% | 97.551 | -22,898.15 |
| | 06/01/2040 | 1,035,000 | 5.750% | 6.000% | 97.551 | -25,347.15 |
| | | 4,230,000 | | | | -103,592.70 |
| Term Bond No 3: | | | | | | |
| | 06/01/2041 | 1,140,000 | 6.250% | 6.400% | 98.318 | -19,174.80 |
| | 06/01/2042 | 1,260,000 | 6.250% | 6.400% | 98.318 | -21,193.20 |
| | 06/01/2043 | 1,385,000 | 6.250% | 6.400% | 98.318 | -23,295.70 |
| | 06/01/2044 | 1,520,000 | 6.250% | 6.400% | 98.318 | -25,566.40 |
| | 06/01/2045 | 1,670,000 | 6.250% | 6.400% | 98.318 | -28,089.40 |
| | | 6,975,000 | | | | -117,319.50 |
| Term Bond No 4: | | | | | | |
| | 06/01/2046 | 1,825,000 | 6.375% | 6.500% | 98.461 | -28,086.75 |
| | 06/01/2047 | 1,990,000 | 6.375% | 6.500% | 98.461 | -30,626.10 |
| | 06/01/2048 | 2,175,000 | 6.375% | 6.500% | 98.461 | -33,473.25 |
| | 06/01/2049 | 2,365,000 | 6.375% | 6.500% | 98.461 | -36,397.35 |
| | 06/01/2050 | 5,300,000 | 6.375% | 6.500% | 98.461 | -81,567.00 |
| | | 13,655,000 | | | | -210,150.45 |
| | | 27,620,000 | | | | -464,403.45 |

| | | |
|---|---|---|
| Dated Date | 06/25/2025 | |
| Delivery Date | 06/25/2025 | |
| First Coupon | 12/01/2025 | |
| Par Amount | 27,620,000.00 | |
| Original Issue Discount | -464,403.45 | |
| Production | 27,155,596.55 | 98.318597% |
| Underwriter's Discount | -321,200.00 | -1.162925% |
| Purchase Price | 26,834,396.55 | 97.155672% |
| Accrued Interest | | |
| Net Proceeds | 26,834,396.55 | |

# BOND DEBT SERVICE

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service | Bond Balance | Total Bond Value |
|---|---|---|---|---|---|---|---|
| 06/25/2025 | | | | | | 27,620,000 | 27,620,000 |
| 12/01/2025 | | | 737,303.13 | 737,303.13 | | 27,620,000 | 27,620,000 |
| 06/01/2026 | | | 850,734.38 | 850,734.38 | 1,588,037.51 | 27,620,000 | 27,620,000 |
| 12/01/2026 | | | 850,734.38 | 850,734.38 | | 27,620,000 | 27,620,000 |
| 06/01/2027 | | | 850,734.38 | 850,734.38 | 1,701,468.76 | 27,620,000 | 27,620,000 |
| 12/01/2027 | | | 850,734.38 | 850,734.38 | | 27,620,000 | 27,620,000 |
| 06/01/2028 | | | 850,734.38 | 850,734.38 | 1,701,468.76 | 27,620,000 | 27,620,000 |
| 12/01/2028 | | | 850,734.38 | 850,734.38 | | 27,620,000 | 27,620,000 |
| 06/01/2029 | 160,000 | 5.500% | 850,734.38 | 1,010,734.38 | 1,861,468.76 | 27,460,000 | 27,460,000 |
| 12/01/2029 | | | 846,334.38 | 846,334.38 | | 27,460,000 | 27,460,000 |
| 06/01/2030 | 285,000 | 5.500% | 846,334.38 | 1,131,334.38 | 1,977,668.76 | 27,175,000 | 27,175,000 |
| 12/01/2030 | | | 838,496.88 | 838,496.88 | | 27,175,000 | 27,175,000 |
| 06/01/2031 | 340,000 | 5.500% | 838,496.88 | 1,178,496.88 | 2,016,993.76 | 26,835,000 | 26,835,000 |
| 12/01/2031 | | | 829,146.88 | 829,146.88 | | 26,835,000 | 26,835,000 |
| 06/01/2032 | 395,000 | 5.500% | 829,146.88 | 1,224,146.88 | 2,053,293.76 | 26,440,000 | 26,440,000 |
| 12/01/2032 | | | 818,284.38 | 818,284.38 | | 26,440,000 | 26,440,000 |
| 06/01/2033 | 460,000 | 5.500% | 818,284.38 | 1,278,284.38 | 2,096,568.76 | 25,980,000 | 25,980,000 |
| 12/01/2033 | | | 805,634.38 | 805,634.38 | | 25,980,000 | 25,980,000 |
| 06/01/2034 | 525,000 | 5.500% | 805,634.38 | 1,330,634.38 | 2,136,268.76 | 25,455,000 | 25,455,000 |
| 12/01/2034 | | | 791,196.88 | 791,196.88 | | 25,455,000 | 25,455,000 |
| 06/01/2035 | 595,000 | 5.500% | 791,196.88 | 1,386,196.88 | 2,177,393.76 | 24,860,000 | 24,860,000 |
| 12/01/2035 | | | 774,834.38 | 774,834.38 | | 24,860,000 | 24,860,000 |
| 06/01/2036 | 670,000 | 5.750% | 774,834.38 | 1,444,834.38 | 2,219,668.76 | 24,190,000 | 24,190,000 |
| 12/01/2036 | | | 755,571.88 | 755,571.88 | | 24,190,000 | 24,190,000 |
| 06/01/2037 | 750,000 | 5.750% | 755,571.88 | 1,505,571.88 | 2,261,143.76 | 23,440,000 | 23,440,000 |
| 12/01/2037 | | | 734,009.38 | 734,009.38 | | 23,440,000 | 23,440,000 |
| 06/01/2038 | 840,000 | 5.750% | 734,009.38 | 1,574,009.38 | 2,308,018.76 | 22,600,000 | 22,600,000 |
| 12/01/2038 | | | 709,859.38 | 709,859.38 | | 22,600,000 | 22,600,000 |
| 06/01/2039 | 935,000 | 5.750% | 709,859.38 | 1,644,859.38 | 2,354,718.76 | 21,665,000 | 21,665,000 |
| 12/01/2039 | | | 682,978.13 | 682,978.13 | | 21,665,000 | 21,665,000 |
| 06/01/2040 | 1,035,000 | 5.750% | 682,978.13 | 1,717,978.13 | 2,400,956.26 | 20,630,000 | 20,630,000 |
| 12/01/2040 | | | 653,221.88 | 653,221.88 | | 20,630,000 | 20,630,000 |
| 06/01/2041 | 1,140,000 | 6.250% | 653,221.88 | 1,793,221.88 | 2,446,443.76 | 19,490,000 | 19,490,000 |
| 12/01/2041 | | | 617,596.88 | 617,596.88 | | 19,490,000 | 19,490,000 |
| 06/01/2042 | 1,260,000 | 6.250% | 617,596.88 | 1,877,596.88 | 2,495,193.76 | 18,230,000 | 18,230,000 |
| 12/01/2042 | | | 578,221.88 | 578,221.88 | | 18,230,000 | 18,230,000 |
| 06/01/2043 | 1,385,000 | 6.250% | 578,221.88 | 1,963,221.88 | 2,541,443.76 | 16,845,000 | 16,845,000 |
| 12/01/2043 | | | 534,940.63 | 534,940.63 | | 16,845,000 | 16,845,000 |
| 06/01/2044 | 1,520,000 | 6.250% | 534,940.63 | 2,054,940.63 | 2,589,881.26 | 15,325,000 | 15,325,000 |
| 12/01/2044 | | | 487,440.63 | 487,440.63 | | 15,325,000 | 15,325,000 |
| 06/01/2045 | 1,670,000 | 6.250% | 487,440.63 | 2,157,440.63 | 2,644,881.26 | 13,655,000 | 13,655,000 |
| 12/01/2045 | | | 435,253.13 | 435,253.13 | | 13,655,000 | 13,655,000 |
| 06/01/2046 | 1,825,000 | 6.375% | 435,253.13 | 2,260,253.13 | 2,695,506.26 | 11,830,000 | 11,830,000 |
| 12/01/2046 | | | 377,081.25 | 377,081.25 | | 11,830,000 | 11,830,000 |
| 06/01/2047 | 1,990,000 | 6.375% | 377,081.25 | 2,367,081.25 | 2,744,162.50 | 9,840,000 | 9,840,000 |
| 12/01/2047 | | | 313,650.00 | 313,650.00 | | 9,840,000 | 9,840,000 |
| 06/01/2048 | 2,175,000 | 6.375% | 313,650.00 | 2,488,650.00 | 2,802,300.00 | 7,665,000 | 7,665,000 |
| 12/01/2048 | | | 244,321.88 | 244,321.88 | | 7,665,000 | 7,665,000 |
| 06/01/2049 | 2,365,000 | 6.375% | 244,321.88 | 2,609,321.88 | 2,853,643.76 | 5,300,000 | 5,300,000 |
| 12/01/2049 | | | 168,937.50 | 168,937.50 | | 5,300,000 | 5,300,000 |
| 06/01/2050 | 5,300,000 | 6.375% | 168,937.50 | 5,468,937.50 | 5,637,875.00 | | |
| | 27,620,000 | | 32,686,468.97 | 60,306,468.97 | 60,306,468.97 | | |

# NET DEBT SERVICE

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| Date | Principal | Coupon | Interest | Total Debt Service | Debt Service Reserve Fund | Capitalized Interest Fund | Net Debt Service | Annual Net D/S |
|---|---|---|---|---|---|---|---|---|
| 12/01/2025 | | | 737,303.13 | 737,303.13 | -23,937.33 | -737,303.13 | -23,937.33 | |
| 06/01/2026 | | | 850,734.38 | 850,734.38 | -27,620.00 | -850,734.38 | -27,620.00 | -51,557.33 |
| 12/01/2026 | | | 850,734.38 | 850,734.38 | -27,620.00 | -850,734.38 | -27,620.00 | |
| 06/01/2027 | | | 850,734.38 | 850,734.38 | -27,620.00 | | 823,114.38 | 795,494.38 |
| 12/01/2027 | | | 850,734.38 | 850,734.38 | -27,620.00 | | 823,114.38 | |
| 06/01/2028 | | | 850,734.38 | 850,734.38 | -27,620.00 | | 823,114.38 | 1,646,228.76 |
| 12/01/2028 | | | 850,734.38 | 850,734.38 | -27,620.00 | | 823,114.38 | |
| 06/01/2029 | 160,000 | 5.500% | 850,734.38 | 1,010,734.38 | -27,620.00 | | 983,114.38 | 1,806,228.76 |
| 12/01/2029 | | | 846,334.38 | 846,334.38 | -27,620.00 | | 818,714.38 | |
| 06/01/2030 | 285,000 | 5.500% | 846,334.38 | 1,131,334.38 | -27,620.00 | | 1,103,714.38 | 1,922,428.76 |
| 12/01/2030 | | | 838,496.88 | 838,496.88 | -27,620.00 | | 810,876.88 | |
| 06/01/2031 | 340,000 | 5.500% | 838,496.88 | 1,178,496.88 | -27,620.00 | | 1,150,876.88 | 1,961,753.76 |
| 12/01/2031 | | | 829,146.88 | 829,146.88 | -27,620.00 | | 801,526.88 | |
| 06/01/2032 | 395,000 | 5.500% | 829,146.88 | 1,224,146.88 | -27,620.00 | | 1,196,526.88 | 1,998,053.76 |
| 12/01/2032 | | | 818,284.38 | 818,284.38 | -27,620.00 | | 790,664.38 | |
| 06/01/2033 | 460,000 | 5.500% | 818,284.38 | 1,278,284.38 | -27,620.00 | | 1,250,664.38 | 2,041,328.76 |
| 12/01/2033 | | | 805,634.38 | 805,634.38 | -27,620.00 | | 778,014.38 | |
| 06/01/2034 | 525,000 | 5.500% | 805,634.38 | 1,330,634.38 | -27,620.00 | | 1,303,014.38 | 2,081,028.76 |
| 12/01/2034 | | | 791,196.88 | 791,196.88 | -27,620.00 | | 763,576.88 | |
| 06/01/2035 | 595,000 | 5.500% | 791,196.88 | 1,386,196.88 | -27,620.00 | | 1,358,576.88 | 2,122,153.76 |
| 12/01/2035 | | | 774,834.38 | 774,834.38 | -27,620.00 | | 747,214.38 | |
| 06/01/2036 | 670,000 | 5.750% | 774,834.38 | 1,444,834.38 | -27,620.00 | | 1,417,214.38 | 2,164,428.76 |
| 12/01/2036 | | | 755,571.88 | 755,571.88 | -27,620.00 | | 727,951.88 | |
| 06/01/2037 | 750,000 | 5.750% | 755,571.88 | 1,505,571.88 | -27,620.00 | | 1,477,951.88 | 2,205,903.76 |
| 12/01/2037 | | | 734,009.38 | 734,009.38 | -27,620.00 | | 706,389.38 | |
| 06/01/2038 | 840,000 | 5.750% | 734,009.38 | 1,574,009.38 | -27,620.00 | | 1,546,389.38 | 2,252,778.76 |
| 12/01/2038 | | | 709,859.38 | 709,859.38 | -27,620.00 | | 682,239.38 | |
| 06/01/2039 | 935,000 | 5.750% | 709,859.38 | 1,644,859.38 | -27,620.00 | | 1,617,239.38 | 2,299,478.76 |
| 12/01/2039 | | | 682,978.13 | 682,978.13 | -27,620.00 | | 655,358.13 | |
| 06/01/2040 | 1,035,000 | 5.750% | 682,978.13 | 1,717,978.13 | -27,620.00 | | 1,690,358.13 | 2,345,716.26 |
| 12/01/2040 | | | 653,221.88 | 653,221.88 | -27,620.00 | | 625,601.88 | |
| 06/01/2041 | 1,140,000 | 6.250% | 653,221.88 | 1,793,221.88 | -27,620.00 | | 1,765,601.88 | 2,391,203.76 |
| 12/01/2041 | | | 617,596.88 | 617,596.88 | -27,620.00 | | 589,976.88 | |
| 06/01/2042 | 1,260,000 | 6.250% | 617,596.88 | 1,877,596.88 | -27,620.00 | | 1,849,976.88 | 2,439,953.76 |
| 12/01/2042 | | | 578,221.88 | 578,221.88 | -27,620.00 | | 550,601.88 | |
| 06/01/2043 | 1,385,000 | 6.250% | 578,221.88 | 1,963,221.88 | -27,620.00 | | 1,935,601.88 | 2,486,203.76 |
| 12/01/2043 | | | 534,940.63 | 534,940.63 | -27,620.00 | | 507,320.63 | |
| 06/01/2044 | 1,520,000 | 6.250% | 534,940.63 | 2,054,940.63 | -27,620.00 | | 2,027,320.63 | 2,534,641.26 |
| 12/01/2044 | | | 487,440.63 | 487,440.63 | -27,620.00 | | 459,820.63 | |
| 06/01/2045 | 1,670,000 | 6.250% | 487,440.63 | 2,157,440.63 | -27,620.00 | | 2,129,820.63 | 2,589,641.26 |
| 12/01/2045 | | | 435,253.13 | 435,253.13 | -27,620.00 | | 407,633.13 | |
| 06/01/2046 | 1,825,000 | 6.375% | 435,253.13 | 2,260,253.13 | -27,620.00 | | 2,232,633.13 | 2,640,266.26 |
| 12/01/2046 | | | 377,081.25 | 377,081.25 | -27,620.00 | | 349,461.25 | |
| 06/01/2047 | 1,990,000 | 6.375% | 377,081.25 | 2,367,081.25 | -27,620.00 | | 2,339,461.25 | 2,688,922.50 |
| 12/01/2047 | | | 313,650.00 | 313,650.00 | -27,620.00 | | 286,030.00 | |
| 06/01/2048 | 2,175,000 | 6.375% | 313,650.00 | 2,488,650.00 | -27,620.00 | | 2,461,030.00 | 2,747,060.00 |
| 12/01/2048 | | | 244,321.88 | 244,321.88 | -27,620.00 | | 216,701.88 | |
| 06/01/2049 | 2,365,000 | 6.375% | 244,321.88 | 2,609,321.88 | -27,620.00 | | 2,581,701.88 | 2,798,403.76 |
| 12/01/2049 | | | 168,937.50 | 168,937.50 | -27,620.00 | | 141,317.50 | |
| 06/01/2050 | 5,300,000 | 6.375% | 168,937.50 | 5,468,937.50 | -2,789,620.00 | | 2,679,317.50 | 2,820,635.00 |
| | 27,620,000 | | 32,686,468.97 | 60,306,468.97 | -4,139,317.33 | -2,438,771.89 | 53,728,379.75 | 53,728,379.75 |

# BOND SOLUTION

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| Period Ending | Proposed Principal | Proposed Debt Service | Debt Service Adjustments | Total Adj Debt Service | Revenue Constraints | Unused Revenues | Debt Service Coverage |
|---|---|---|---|---|---|---|---|
| 06/01/2026 | | 1,588,038 | -1,639,595 | -51,557 | | 51,557 | |
| 06/01/2027 | | 1,701,469 | -905,974 | 795,494 | 969,000 | 173,506 | 121.81% |
| 06/01/2028 | | 1,701,469 | -55,240 | 1,646,229 | 2,038,000 | 391,771 | 123.80% |
| 06/01/2029 | 160,000 | 1,861,469 | -55,240 | 1,806,229 | 2,276,760 | 470,531 | 126.05% |
| 06/01/2030 | 285,000 | 1,977,669 | -55,240 | 1,922,429 | 2,420,295 | 497,866 | 125.90% |
| 06/01/2031 | 340,000 | 2,016,994 | -55,240 | 1,961,754 | 2,468,701 | 506,947 | 125.84% |
| 06/01/2032 | 395,000 | 2,053,294 | -55,240 | 1,998,054 | 2,518,075 | 520,021 | 126.03% |
| 06/01/2033 | 460,000 | 2,096,569 | -55,240 | 2,041,329 | 2,568,437 | 527,108 | 125.82% |
| 06/01/2034 | 525,000 | 2,136,269 | -55,240 | 2,081,029 | 2,619,805 | 538,776 | 125.89% |
| 06/01/2035 | 595,000 | 2,177,394 | -55,240 | 2,122,154 | 2,672,201 | 550,047 | 125.92% |
| 06/01/2036 | 670,000 | 2,219,669 | -55,240 | 2,164,429 | 2,725,645 | 561,216 | 125.93% |
| 06/01/2037 | 750,000 | 2,261,144 | -55,240 | 2,205,904 | 2,780,158 | 574,254 | 126.03% |
| 06/01/2038 | 840,000 | 2,308,019 | -55,240 | 2,252,779 | 2,835,762 | 582,983 | 125.88% |
| 06/01/2039 | 935,000 | 2,354,719 | -55,240 | 2,299,479 | 2,892,477 | 592,998 | 125.79% |
| 06/01/2040 | 1,035,000 | 2,400,956 | -55,240 | 2,345,716 | 2,950,326 | 604,610 | 125.78% |
| 06/01/2041 | 1,140,000 | 2,446,444 | -55,240 | 2,391,204 | 3,009,333 | 618,129 | 125.85% |
| 06/01/2042 | 1,260,000 | 2,495,194 | -55,240 | 2,439,954 | 3,069,520 | 629,566 | 125.80% |
| 06/01/2043 | 1,385,000 | 2,541,444 | -55,240 | 2,486,204 | 3,130,910 | 644,706 | 125.93% |
| 06/01/2044 | 1,520,000 | 2,589,881 | -55,240 | 2,534,641 | 3,193,528 | 658,887 | 126.00% |
| 06/01/2045 | 1,670,000 | 2,644,881 | -55,240 | 2,589,641 | 3,257,399 | 667,758 | 125.79% |
| 06/01/2046 | 1,825,000 | 2,695,506 | -55,240 | 2,640,266 | 3,322,547 | 682,281 | 125.84% |
| 06/01/2047 | 1,990,000 | 2,744,163 | -55,240 | 2,688,923 | 3,388,998 | 700,076 | 126.04% |
| 06/01/2048 | 2,175,000 | 2,802,300 | -55,240 | 2,747,060 | 3,456,778 | 709,718 | 125.84% |
| 06/01/2049 | 2,365,000 | 2,853,644 | -55,240 | 2,798,404 | 3,525,913 | 727,509 | 126.00% |
| 06/01/2050 | 5,300,000 | 5,637,875 | -2,817,240 | 2,820,635 | 3,596,431 | 775,796 | 127.50% |
| | 27,620,000 | 60,306,469 | -6,578,089 | 53,728,380 | 67,686,999 | 13,958,619 | |

# DEBT SERVICE RESERVE FUND

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| Date | Deposit | Interest @ 2% | Principal | Debt Service | Balance |
|---|---|---|---|---|---|
| 06/25/2025 | 2,762,000 | | | | 2,762,000 |
| 12/01/2025 | | 23,937.33 | | -23,937.33 | 2,762,000 |
| 06/01/2026 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2026 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2027 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2027 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2028 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2028 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2029 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2029 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2030 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2030 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2031 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2031 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2032 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2032 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2033 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2033 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2034 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2034 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2035 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2035 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2036 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2036 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2037 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2037 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2038 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2038 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2039 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2039 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2040 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2040 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2041 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2041 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2042 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2042 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2043 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2043 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2044 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2044 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2045 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2045 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2046 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2046 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2047 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2047 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2048 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2048 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2049 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 12/01/2049 | | 27,620.00 | | -27,620.00 | 2,762,000 |
| 06/01/2050 | | 27,620.00 | 2,762,000 | -2,789,620.00 | |
| | 2,762,000 | 1,377,317.33 | 2,762,000 | -4,139,317.33 | |

| | |
|---|---|
| Yield To Receipt Date: | 2.0000292% |
| Arbitrage Yield: | 6.3744684% |
| Value of Negative Arbitrage: | 1,498,887.27 |

# CAPITALIZED INTEREST FUND

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| *Date* | *Deposit* | *Interest @ 4%* | *Principal* | *Scheduled Draws* | *Balance* |
|---|---|---|---|---|---|
| 06/25/2025 | 2,348,403.97 | | | | 2,348,403.97 |
| 12/01/2025 | | 40,651.80 | 696,651.33 | 737,303.13 | 1,651,752.64 |
| 06/01/2026 | | 33,035.05 | 817,699.33 | 850,734.38 | 834,053.31 |
| 12/01/2026 | | 16,681.07 | 834,053.31 | 850,734.38 | |
| | 2,348,403.97 | 90,367.92 | 2,348,403.97 | 2,438,771.89 | |

| | |
|---|---|
| Yield To Receipt Date: | 4.0000000% |
| Arbitrage Yield: | 6.3744684% |
| Value of Negative Arbitrage: | 50,980.34 |

# PROJECT COSTS

## Broken Arrow Economic Development Authority
## Tax Apportionment Bonds, Taxable Series 2025

| *Date* | *Deposit* | *Interest @ 4%* | *Principal* | *Scheduled Draws* | *Balance* |
|---|---|---|---|---|---|
| 06/25/2025 | 21,201,619.05 | | | | 21,201,619.05 |
| 12/01/2025 | | 367,008.40 | -367,008.40 | | 21,568,627.45 |
| 06/01/2026 | | 431,372.55 | 21,568,627.45 | 22,000,000 | |
| | 21,201,619.05 | 798,380.95 | 21,201,619.05 | 22,000,000 | |

| | |
|---|---|
| Yield To Receipt Date: | 4.0000000% |
| Arbitrage Yield: | 6.3744684% |
| Value of Negative Arbitrage: | 453,079.49 |